



Siting Resource Center

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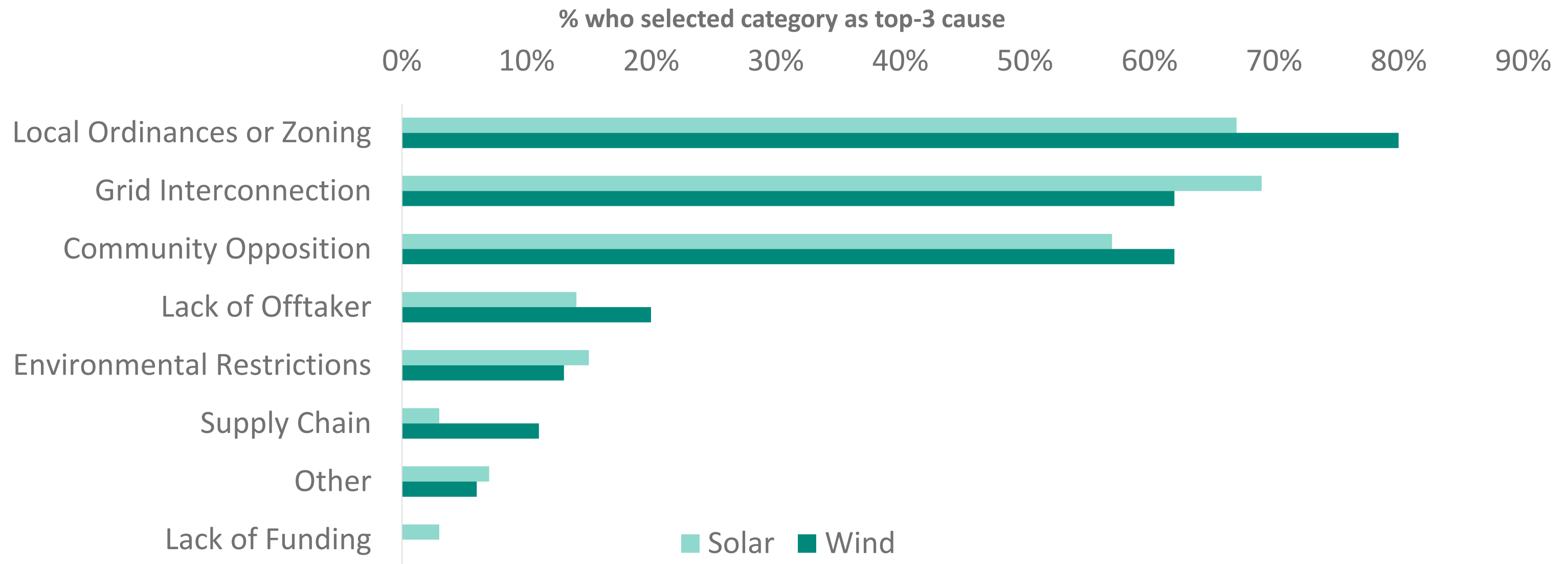
ESIG Summer Workshops: Geospatial Techniques in Grid Planning

Accessing, Interpreting, and Applying Credible and Reliable Information for
Renewable Energy Siting

THE BARRIERS

Local ordinances and community opposition are the leading causes of delay and cancelation for wind and solar projects

Within the last five years, what have been the leading causes of project cancelation? (Respondents selected one to three.)



Source: Lawrence Berkeley National Laboratory survey of utility-scale wind & solar developers.

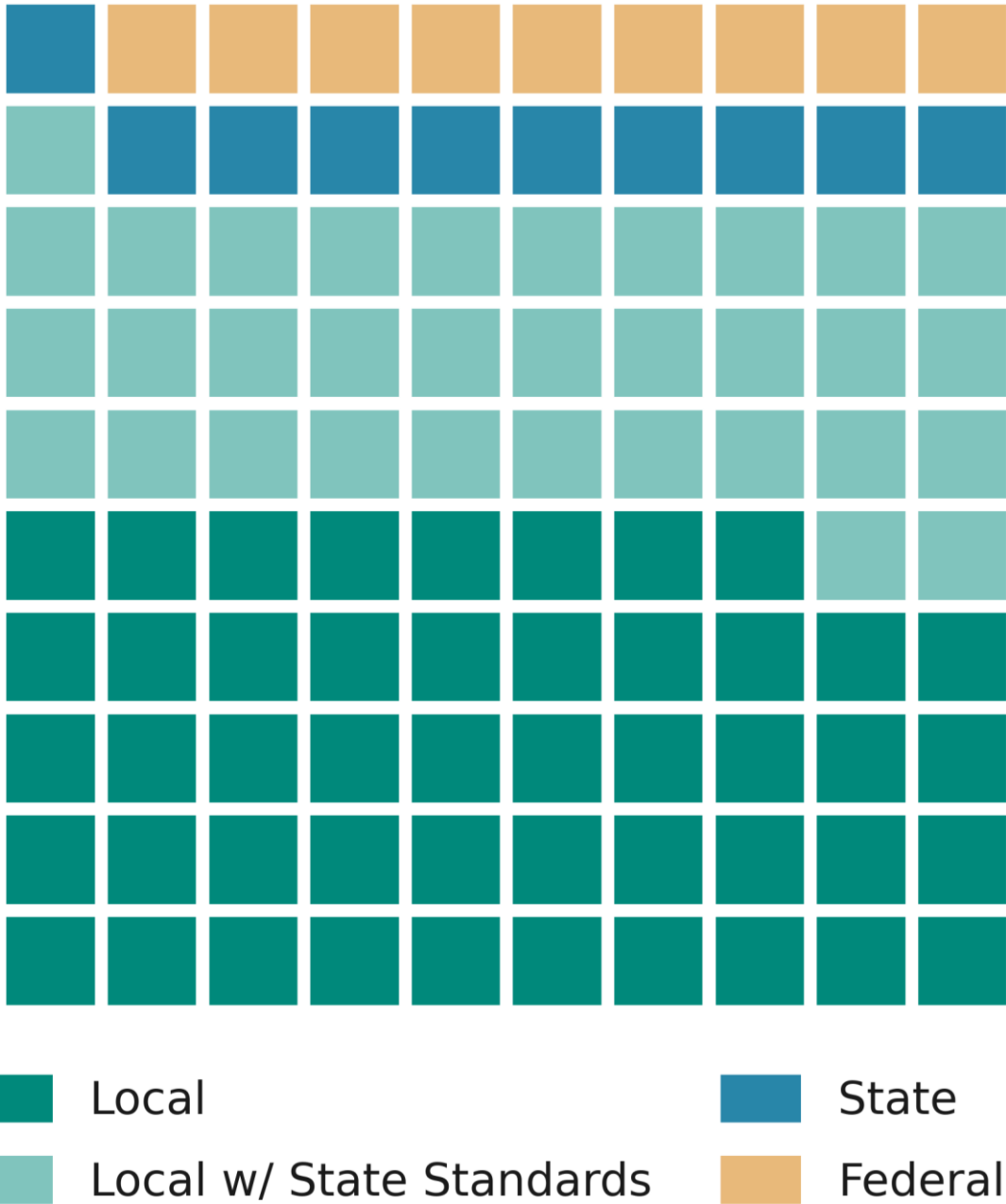
THE BARRIERS

Over 90% of solar and wind GW sited at the local or state level

Improving siting and permitting is a **local and decentralized challenge** — playing out county by county.

There are projects in the queues in over **1800 jurisdictions**.

Siting and permitting these projects means navigating **dozens of technical topics**, including: land use, zoning, tax policy, wildlife, decommissioning, community benefits and more.

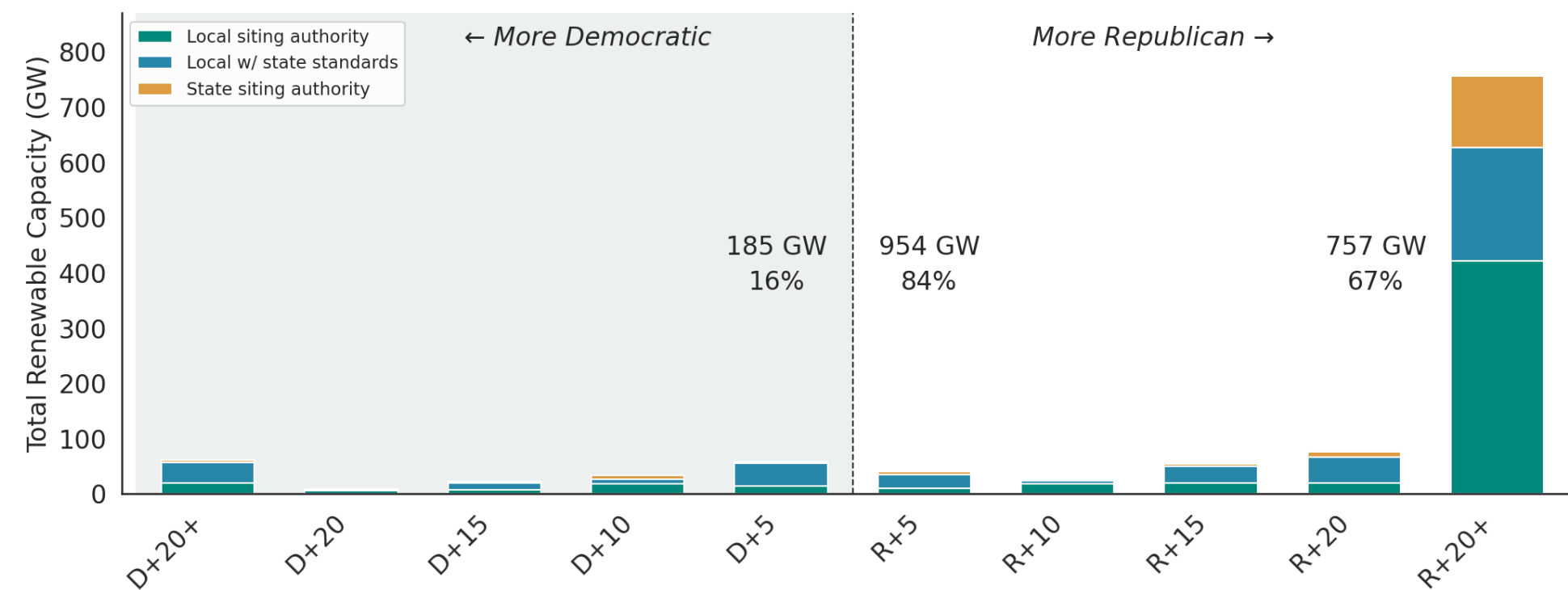


Sources: Berkeley Lab Queued Up 2025; Berkeley Lab Laws in Order 2024
Analysis: Euclid Strategies

THE OPENING

Crucial to understand local communities

Solar and wind capacity in queues by project county presidential vote margin and siting authority



Sources: MIT Election Data & Science Lab; Berkeley Lab Queued Up 2025; Berkeley Lab Laws in Order 2024
Note: Presidential vote margin is average between 2020-2024.

90%

of GW in counties with per-capita GDP below national average

50%

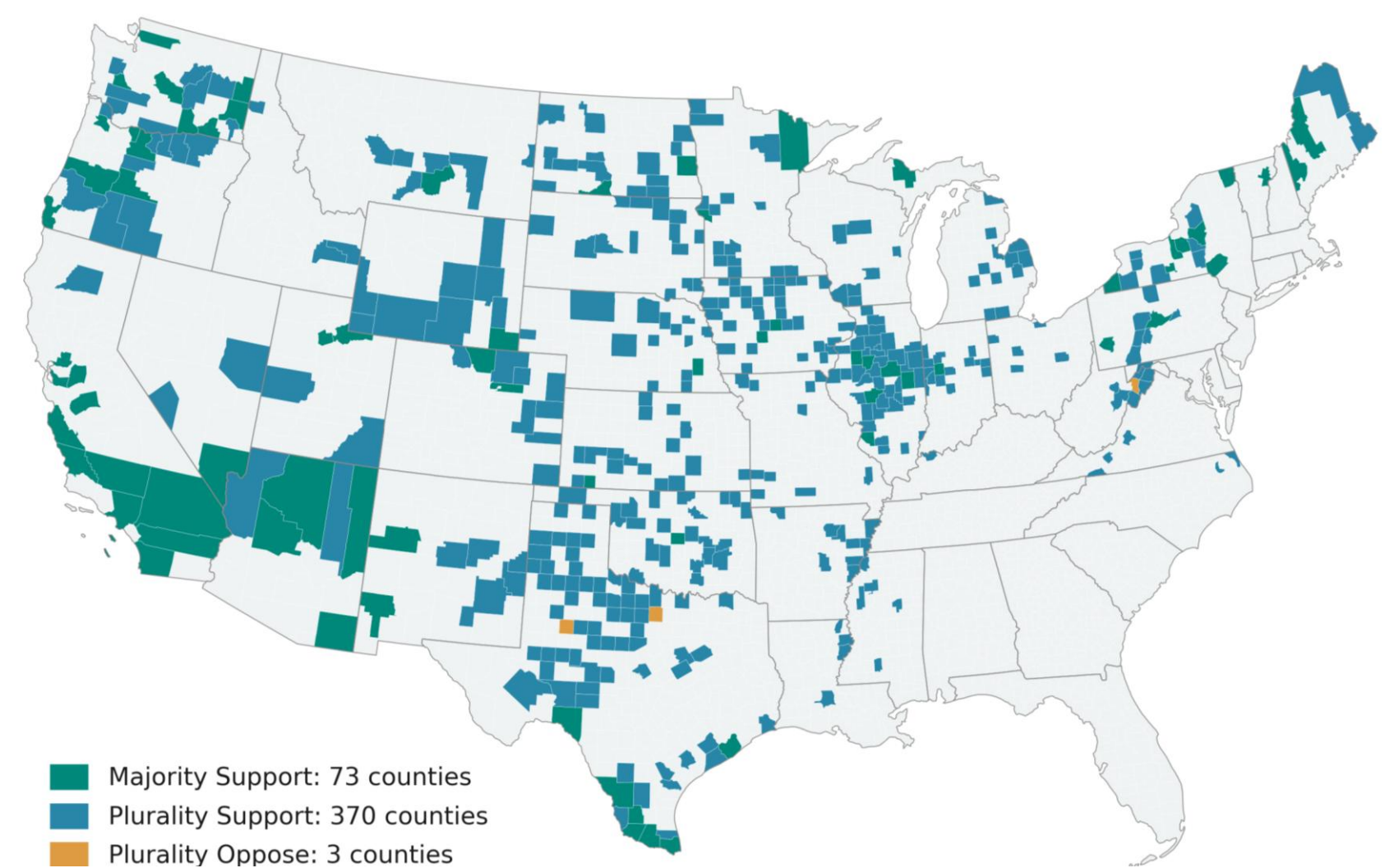
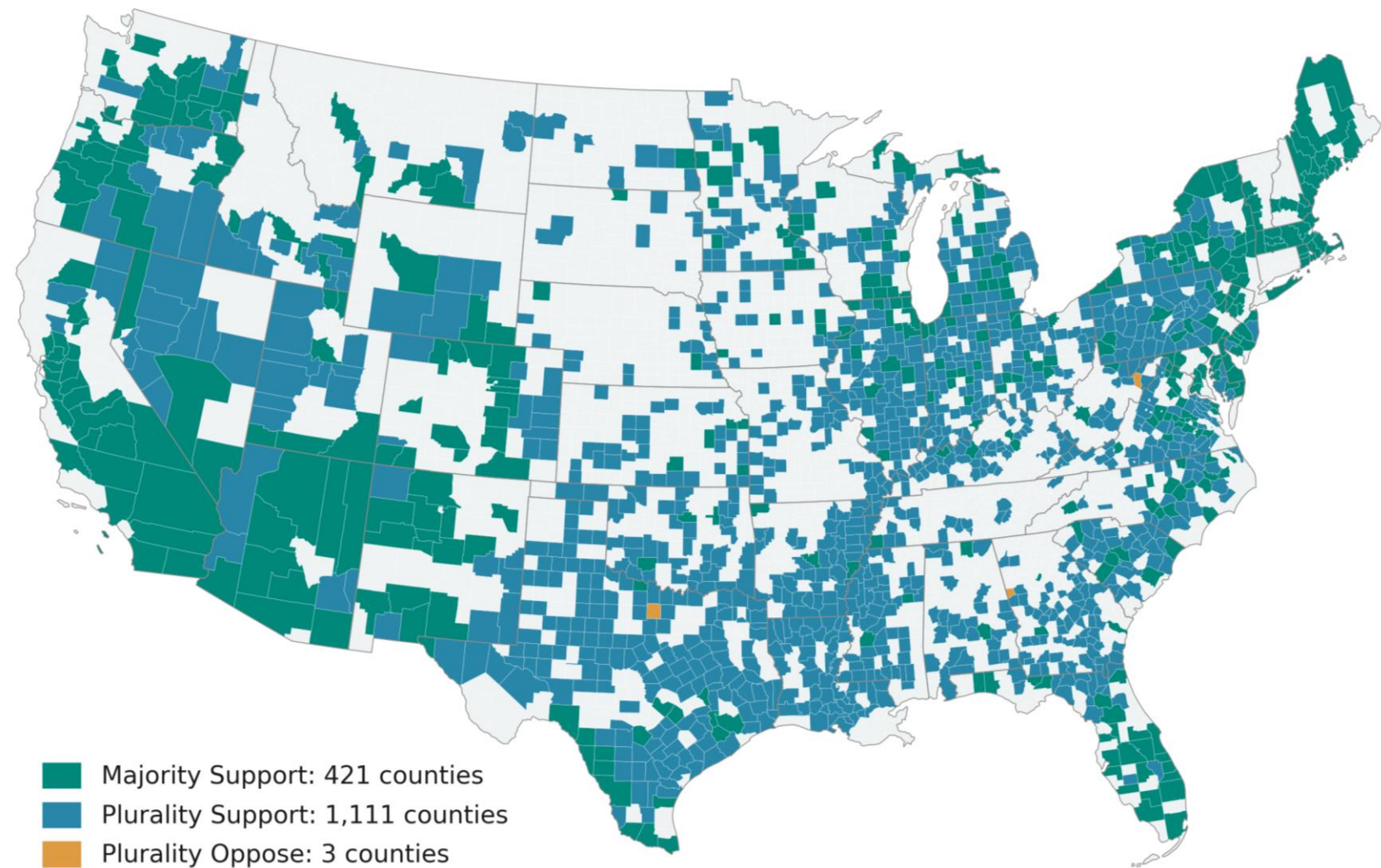
of GW in counties with a population of **37,000** or less

THE OPENING

Almost all projects are in counties with estimated net support for building renewables locally

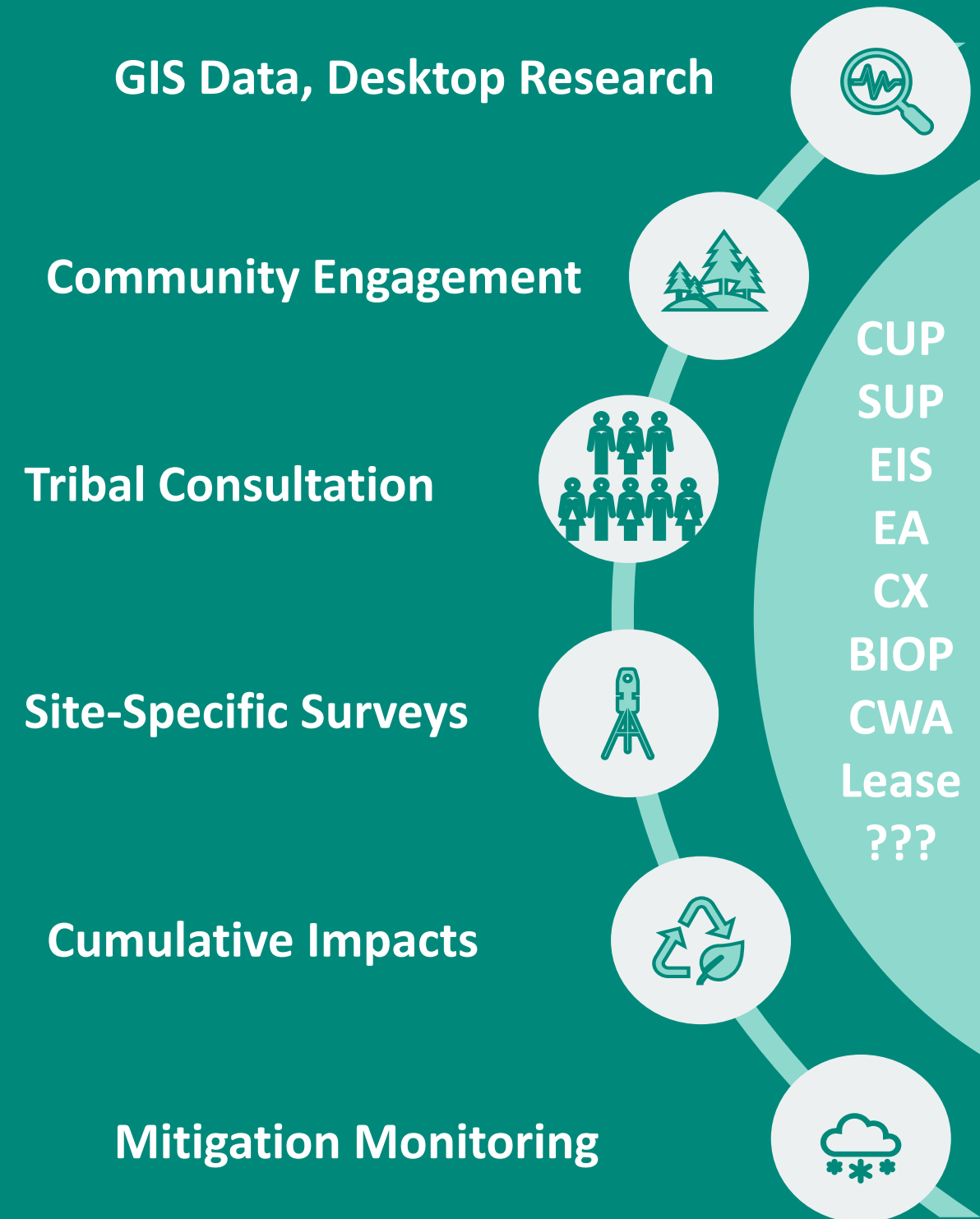
Estimated support for local solar

Estimated support for local wind



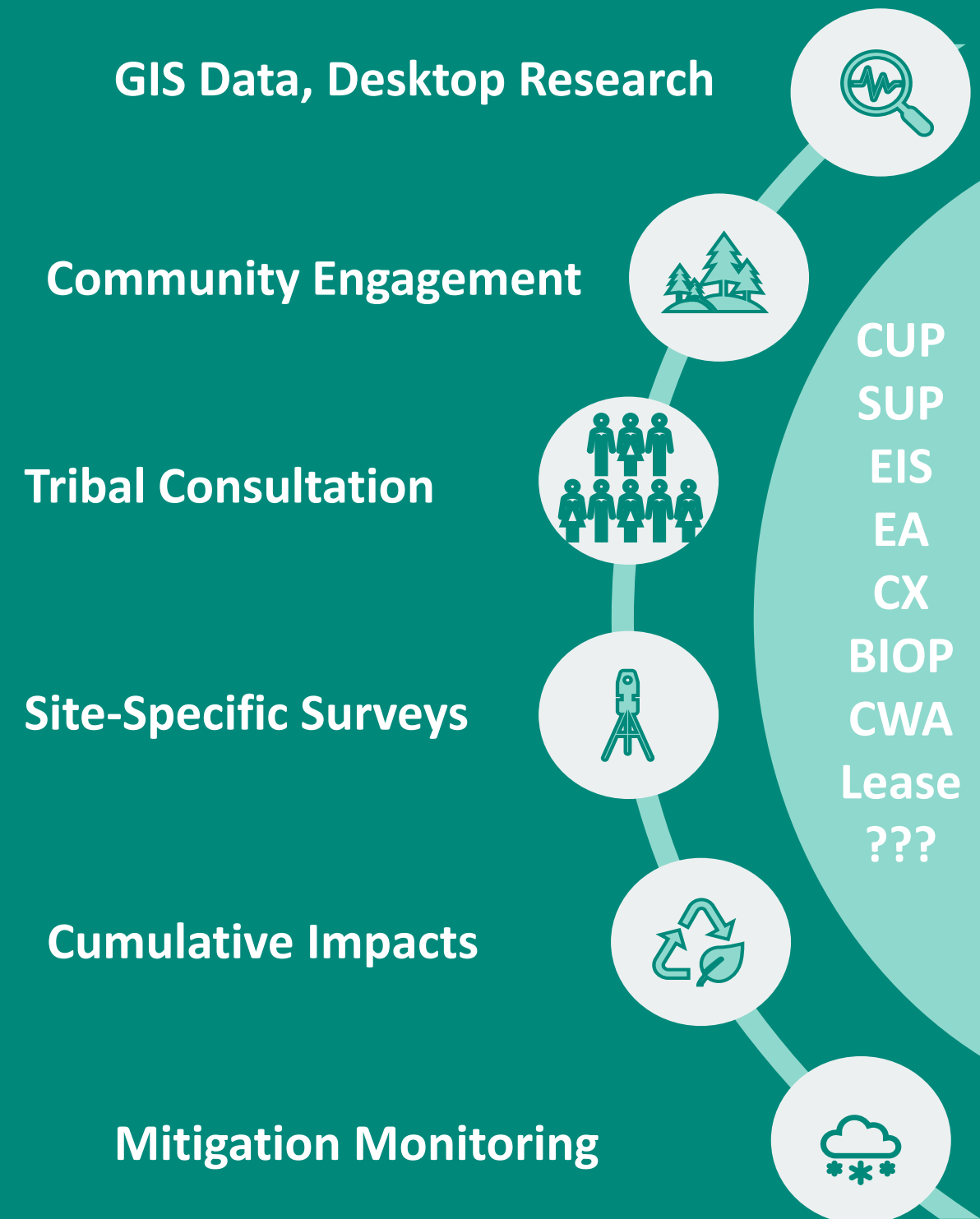
Sources: Yale Climate Opinion Maps 2025; Berkely Lab Queued Up 2025; visualization Euclid Strategies

Typical Data Management from Historic Permitting Processes



Still from: Spielberg, Steven, director. Raiders of The Lost Ark. Paramount Pictures. 1981

Aspirational Data Management for Permitting Processes



Česká Správa Sociálního Zabezpečení, 1937

THE OPENING

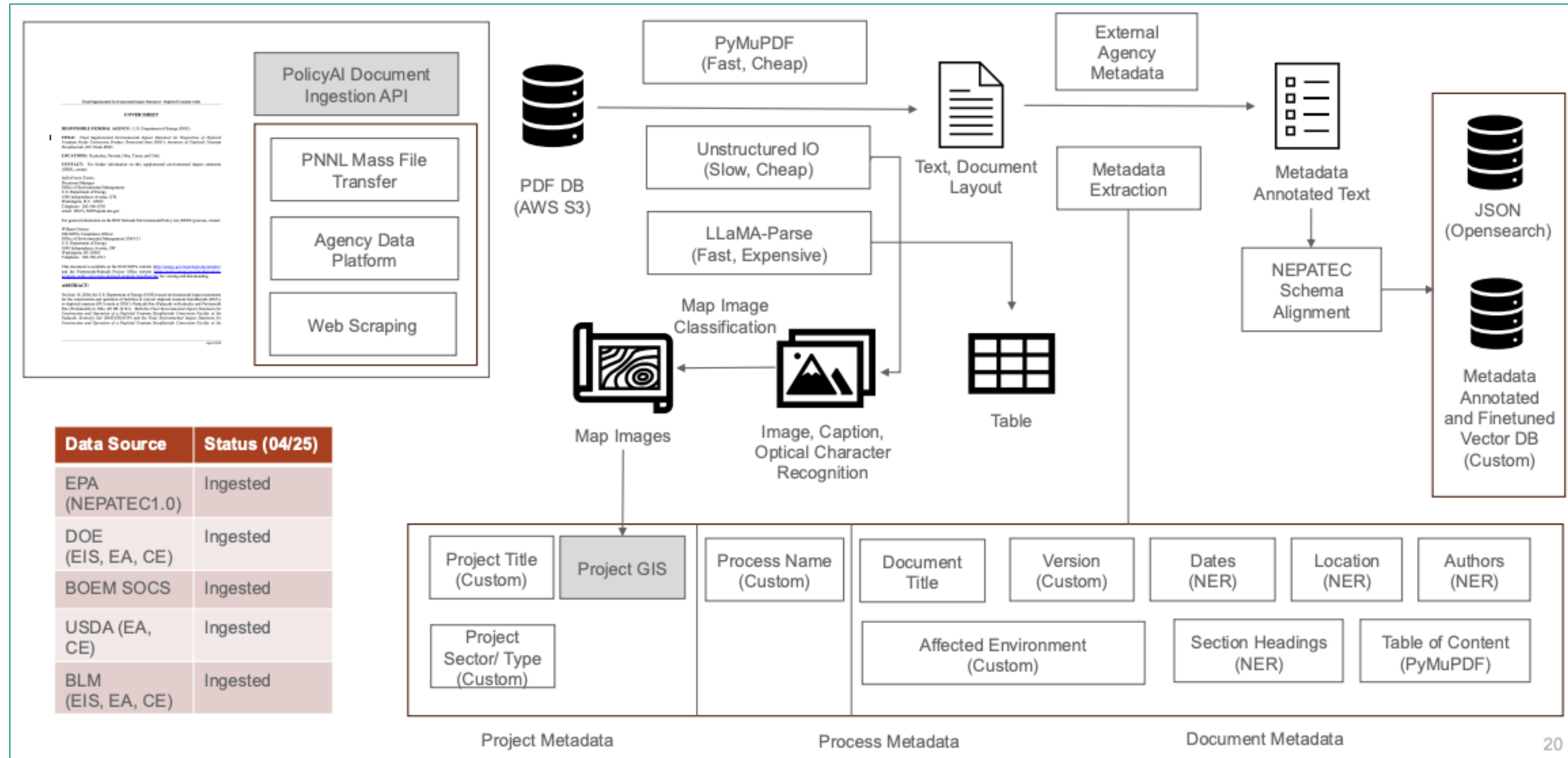
The Siting & Permitting Topic Framework.

Five domains organize every topic a utility-scale solar, wind, or storage project raises.

Land Use & Environmental	Social, Community & Economic	Regulatory, Policy & Market	Health & Safety	Facility Lifecycle & Operations
Land Use Change	Community Perceptions	Planning Frameworks	Noise	Site Selection
Wildlife Interactions	Changes to Community Character	Zoning, Setbacks, Land Use Local, State, Federal	Fire Safety, Building Codes	Landowner Relations
Natural Resources	Property Prices	Permitting	Glint / Glare	Interconnection
Agrivoltaics	Community Engagement	Tax Policy	Radar	Project Economics
Ecovoltaics	Community Benefits	Case Law	Shadow Flicker	Construction Practices
Disturbed or Underutilized Lands	Economic & Market	Utility, PUC, ISO	Ice Throw, Blade Shedding	Operations & Maintenance
Landscape-Scale Effects	Workforce	Market Conditions	Contamination	Decommissioning
Land Requirements & Efficiency	Cultural Resources	Grid Fundamentals	Wildfire Risk	Repowering
			Aviation Obstruction	Insurance
			Seismic, Structural, Flood	Bonding / Financial
			Emission Reduction	Assurances
				Supply Chain, Manufacturing
				RE Tech Fundamentals

THE SOLUTION

Creating structured data from unstructured documents



Source: Pacific Northwest National Lab, PermitAI NAEP Workshop 2025

THE SOLUTION

Reimagining workflows

NEPATEC2.0 is recreating geospatial data that was lost from past processes.

Transformative gains can be unlocked by not just by recapturing lost structured data, but by thinking new about the amount of structured data from text or multimodal files.

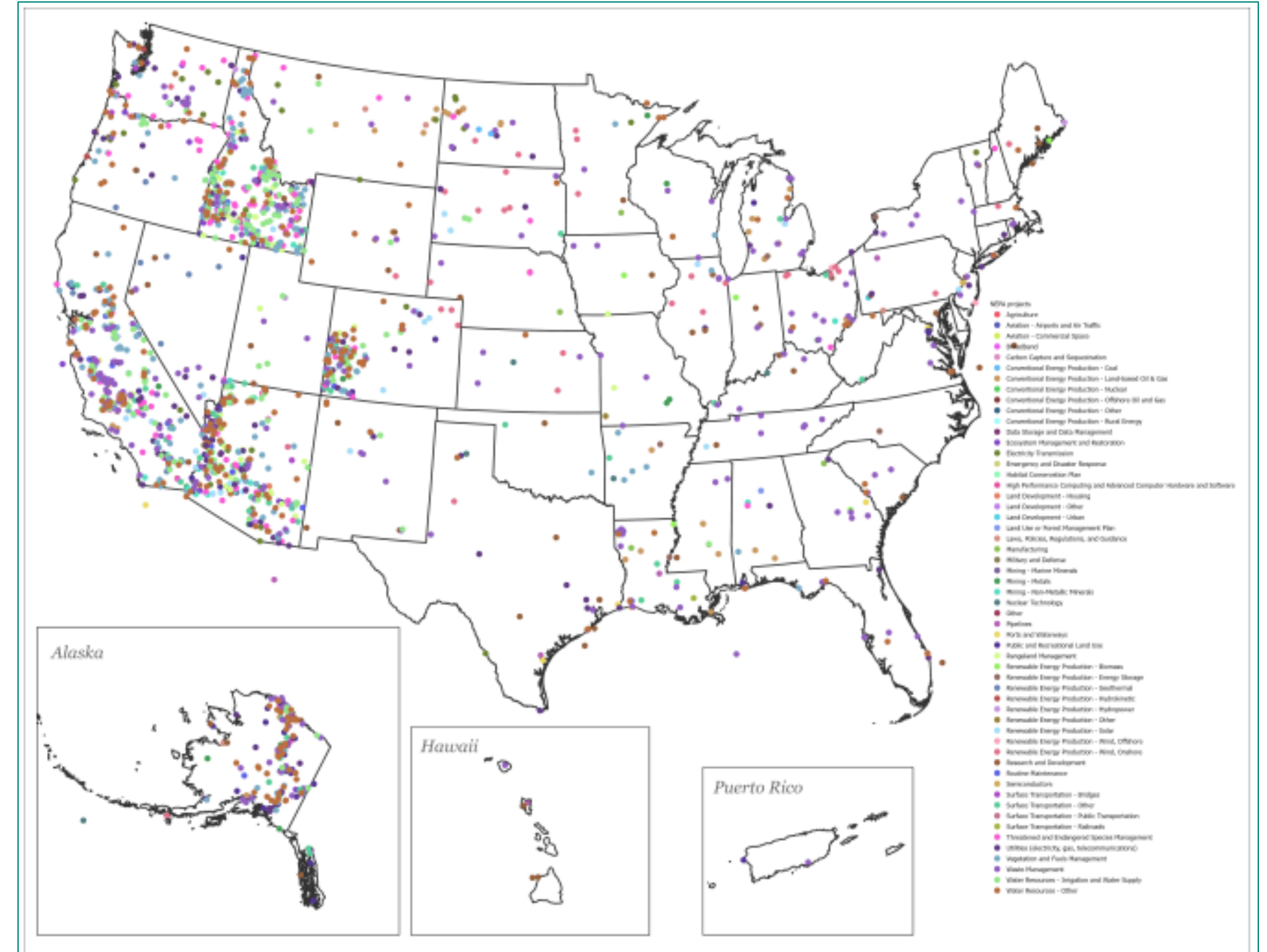
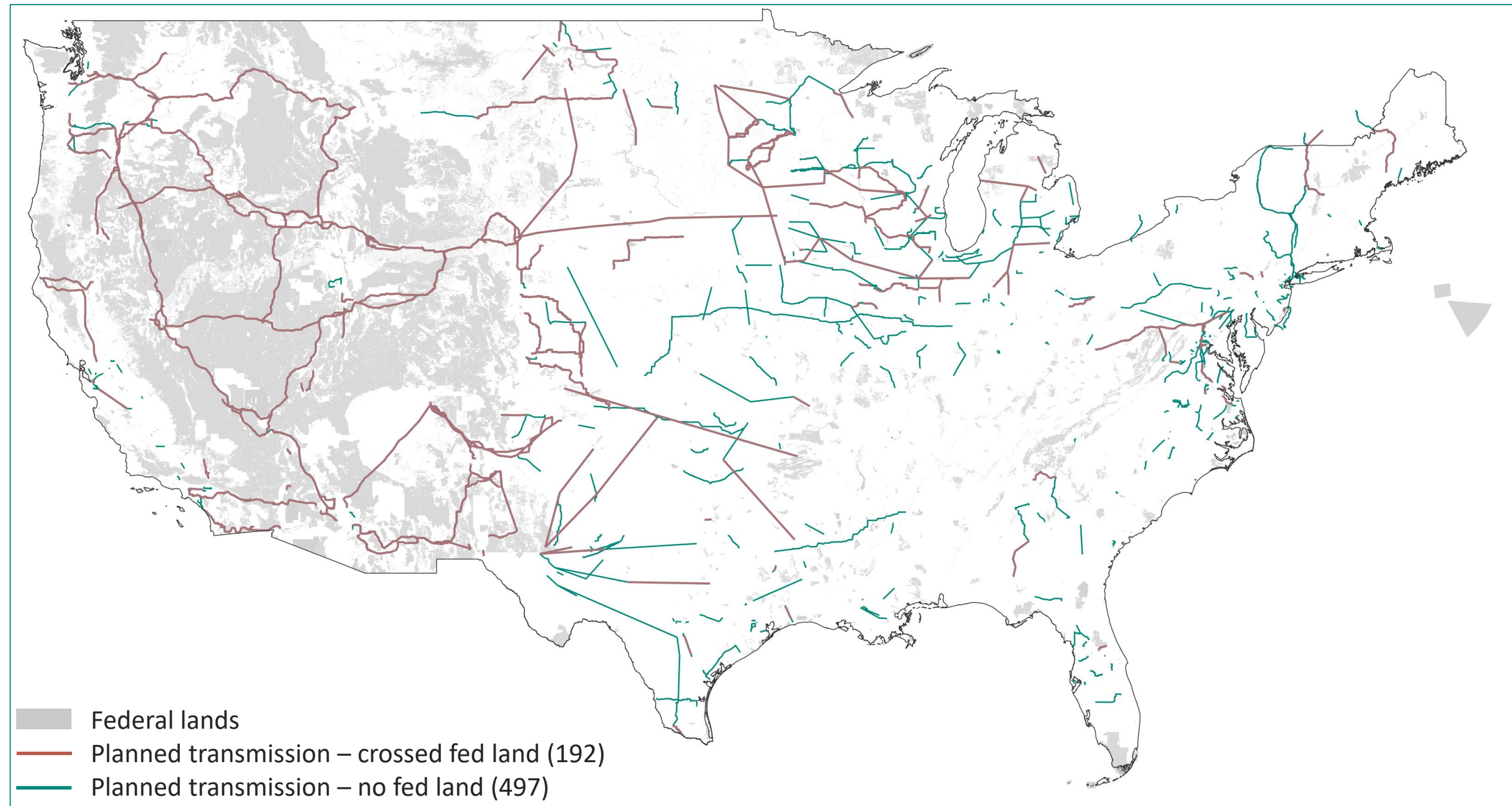


Figure 12. Geographic distributions of NEPATEC2.0 project locations across the United States from the EA documents. Marker points show exact project centroids by the county level when supported. Marker colors show the project types.

Source: Pacific Northwest National Lab, NEPATEC2.0 Technical Report, 2025

THE SOLUTION

Planned high-voltage transmission lines



Source: Our Grid Future / Horizon Climate Group, 2026

Thank You. Questions?