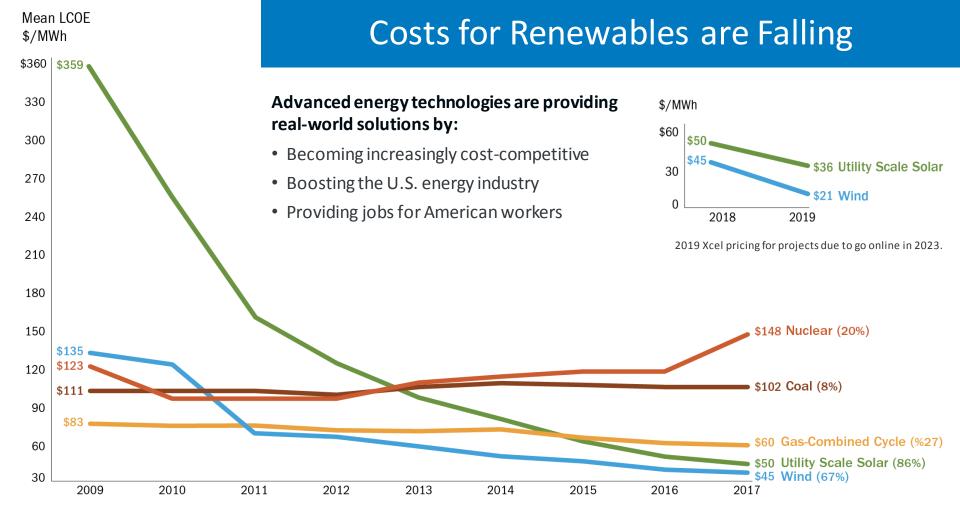


Transforming Energy through Innovation

Dr. Martin Keller Director October 30, 2019



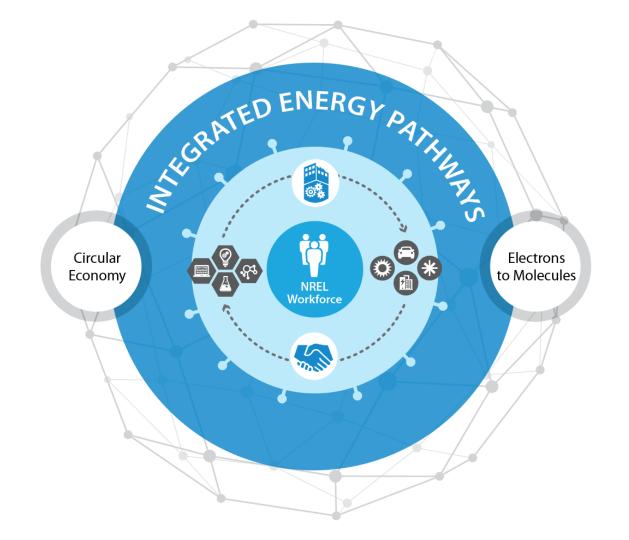
Environmental Scan: Observations Toward 2040

Assumptions that Guided NREL's Strategy Formulation:

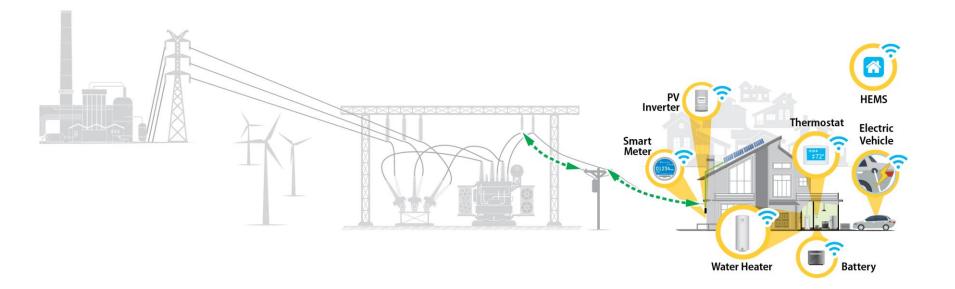
- Growth of energy use in the developing world will far outpace growth elsewhere.
- Global renewable power demand will grow.
- Urbanization trends will dominate new infrastructure growth.
- Electrification and electric vehicle adoption will grow strongly.
- Demand for high-density liquid fuels will grow.
- Digitization, data, decentralization will be strong drivers of energy transition.



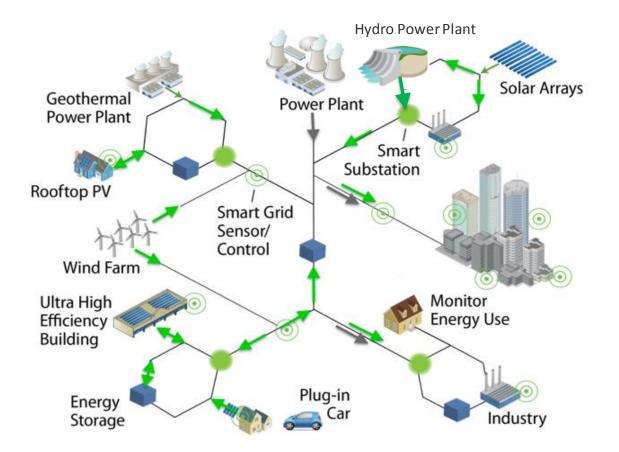
NREL Strategy



How We Use Electricity is Changing



Future Energy System



- The future energy system will integrate all types of energy systems and be more complex, distributed, and interdependent.
- If designed properly, it will also be more efficient, resilient, and affordable.

Power Electronics-Based Energy System

Generation

- Solar PV, wind, microturbines, fuel cells use power electronics (PE) interfaces to connect to the grid
- Over 50% PE generation by 2050
- Other bulk source work synergistically

Storage

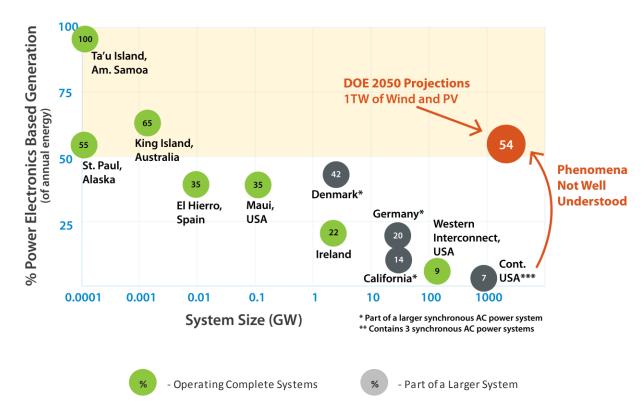
- Batteries use PE interfaces to connect to the grid
- Pumped hydro can add PE to increase controllability and provide grid services

Building Loads

- Over 60% of major home appliances expected to be PE-based by 2021
- Lighting switching to LEDs
- Variable speed drives for motors

Mobility

- EVs 7 million by 2025
- MD/HD Electrifying



Too Complex to Control?

Current Grid Distributed, Hierarchical Control 10⁸ Generators, Storage, Active Loads 1 sec optimizations at each level And a second sec Central Control Central 10⁴ Bulk Regional Control Generators 10⁴ Bulk Millions Generators 5 min markets 4 sec power and flows Storage 10⁸ DER 1000s • 128M Households in US 1-100 • 6M Commercial buildings • + Industry and Transportation

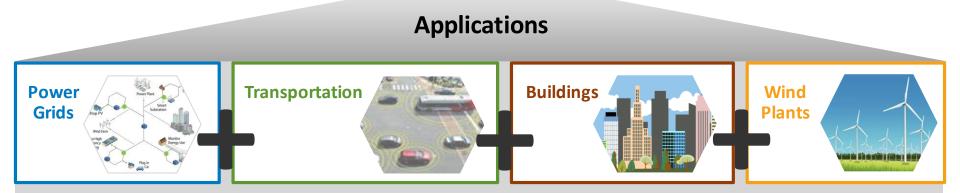
Synchronous AC Interconnection

Transmission **Operator** -Market/ Reliability Coordinator Local Utility -Transmission/ Subtransmission/ **Bulk Generation**

Local Utility Distribution

Industry/ Commercial/ Residential

Creating Autonomous Energy Systems



Common Problems:

- Real-time controls and optimization Hundreds to millions of control points Asynchronous data and communications
- Multi-domain systems (complex) and stochastic systems (variable renewables, consumer/occupant behavior)



Thank you

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