

ELECTRICITY MARKETS & POLICY

Building Electrification

ESIG Long-Term Load Forecasting Workshop Denver, CO June 14, 2023



Today's panelists

Ryan Jones, Co-Founder, Evolved Energy

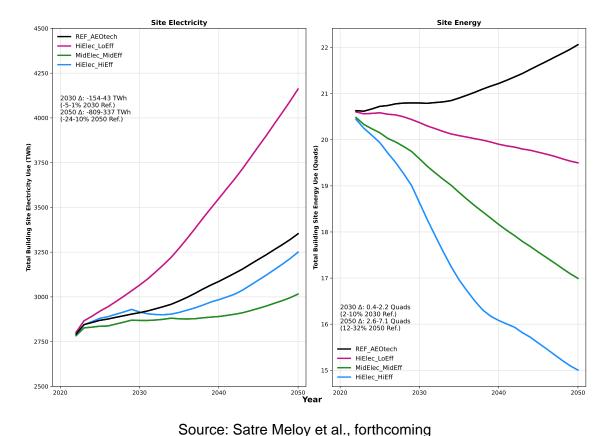
□ Jon Black, Manager, Load Forecasting, ISO New England

□ Arthur Maniaci, Principal Forecaster, New York ISO



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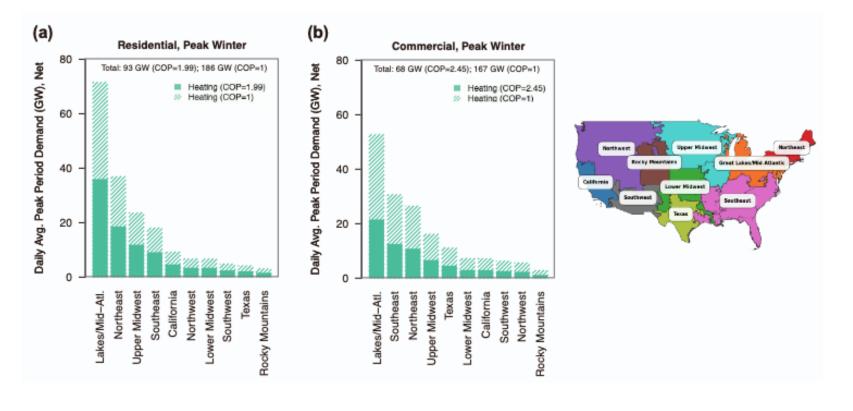
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 - Pace of technology adoption
 - Efficiency of electrification technologies (e.g., heat pumps) and of adjacent measures (e.g., building envelopes)





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Source: Langevin et al.

In recent conversations, utility commissions identified load forecasting as one of their most pressing electrification-related concerns. Needs include:

- □ Understanding when systems will become winter-peaking and how peaks will relate to supply availability
- Designing electrification scenarios especially high electrification "stress" scenarios
- Understanding diurnal load shapes under various scenarios
- Determining when penetration of electrification technologies is such that it can't be treated as generic load growth and practices need to change
- Understanding how energy efficiency can mitigate increases in peak demand from electrification

Quantifying uncertainty

