

Long-Term West Texas Export Special Study ERCOT Transmission Planning ESIG Fall Workshop

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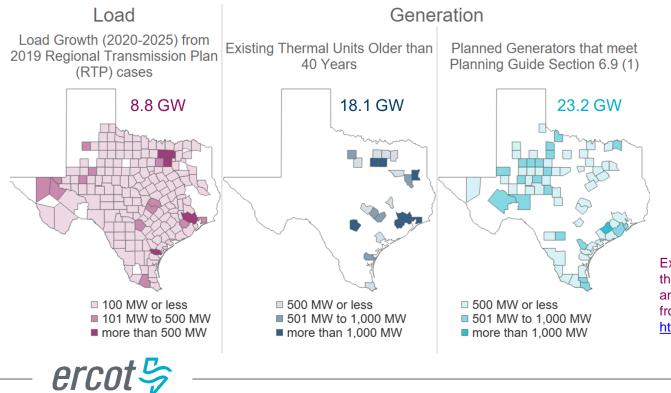
Outline

- Background
 - ERCOT system trends
 - Study case assumptions
- Key results from study year 2030
 - Base case findings
 - Performance of tested improvement options



ERCOT System Load and Generation Trends

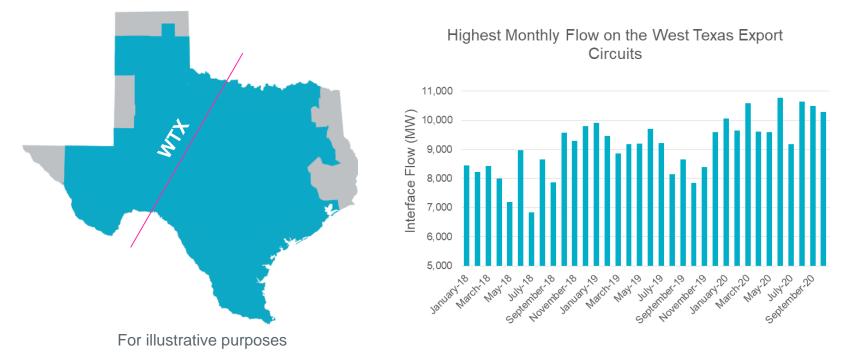
- Increased transfers from renewable-rich regions to load centers, continued load growth, and the retirement of thermal generation closer to load centers all contribute to an increase in transmission constraints near load centers.
- The full benefit of new transfer paths to relieve stability-related export constraints cannot be realized without corresponding relief to local transmission constraints.
- Holistic solutions that address both stability constraints and downstream local transmission constraints are needed.



Existing thermal unit capacities are from the Final Winter 2020/21 SARA report and planned generation capacities are from the October 2020 GIS report. http://www.ercot.com/gridinfo/resource

West Texas Export Trends

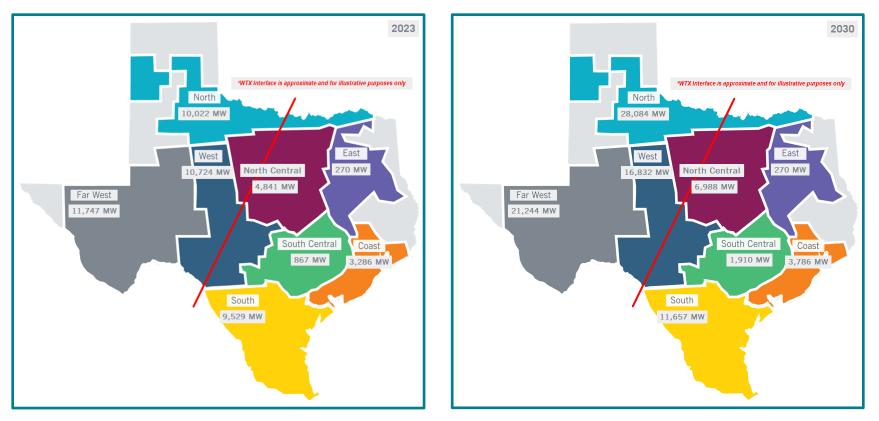
• West Texas (WTX) Export is a stability constraint whose interface flow is measured as the sum of the flow on 16 existing West/East 345-kV circuits



- ERCOT initiated the West Texas Export Special Study in late 2020 to develop a roadmap of transmission improvements that will allow more power transfers from West Texas to ERCOT load centers.
- It is the first-of-its-kind study within ERCOT combining both dynamics and economics.



IBR Capacity and Load in the Study Cases



| Scenarios | IBR Capacity ⁽¹⁾ | System Load ⁽³⁾ in the Reliability Cases |
|-----------|-----------------------------|---|
| 2023 | ~ 53.3 GW ⁽²⁾ | ~42 GW |
| 2030 | ~ 92.8 GW | ~48 GW |

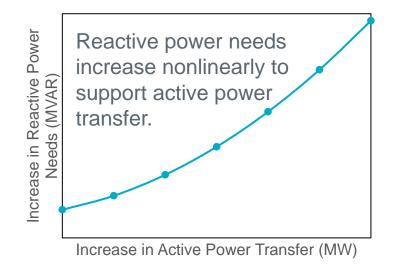
(1). Maps show IBR capacity by Weather Zone (2). As of



12/31/2020 (3). Economic cases use 8760 hourly load profiles

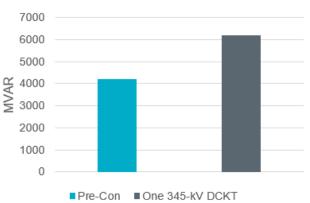
Y2030 Reliability Assessment – Base Case

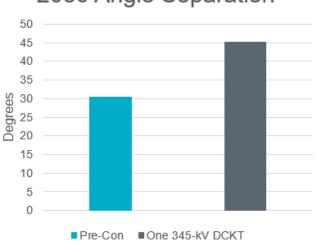
- Long distance power transfer led to
 - Significant increase of reactive power consumption under normal and outage conditions
 - Significant angle separation on major transfer corridors under normal and outage conditions
 - Both stressed conditions would lead to dynamic instability prior to reaching thermal overload



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2030 MVAR Losses on WTX Interface

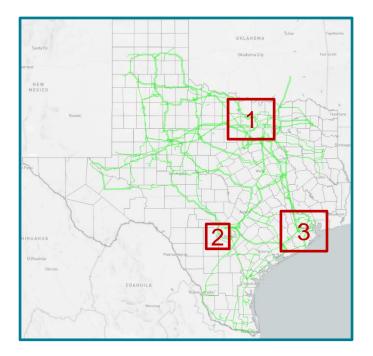




2030 Angle Separation

Y2030 Economic Assessment – Base Case

- 88% of total system IBR curtailment is behind the WTX interface.
- Significant congestion is observed in the following areas in the Y2030 base case:
 - 1. Northwest DFW area
 - 2. Western San Antonio
 - 3. North Houston (Houston Import)



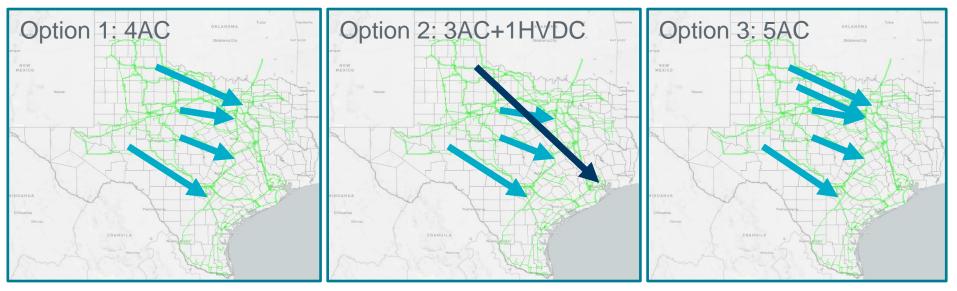


Considerations in Identifying System Improvements

- Stability issues and needs
- Thermal constraints and congestion
- Generally, the options to address stability may not be the best ones for thermal related congestion since the cause of stability and thermal issues are not always the same.
 - Stability: more relevant to impedance and controls
 - Thermal: more relevant to thermal rating
- Both AC only and HVDC+AC hybrid options have been tested for Y2030 improvements



Tested System Improvements for WTX Transfer



| Option ⁽¹⁾ | Description | Estimated Circuit Miles ⁽⁴⁾ | Estimated WTX Transfer Capability in VSAT (GW) |
|-----------------------|------------------------------|--|---|
| | Base Case | | 13.8 |
| 1 | 4AC ⁽²⁾ | ~1,027 | 18.3 |
| 2 | 3AC and 1HVDC ⁽³⁾ | ~721 (AC) and ~545 (HVDC) | 18.6 |
| 3 | 5AC | ~1,292 | 19.2 |

(1). Arrows represent general locations; specific locations are still under review

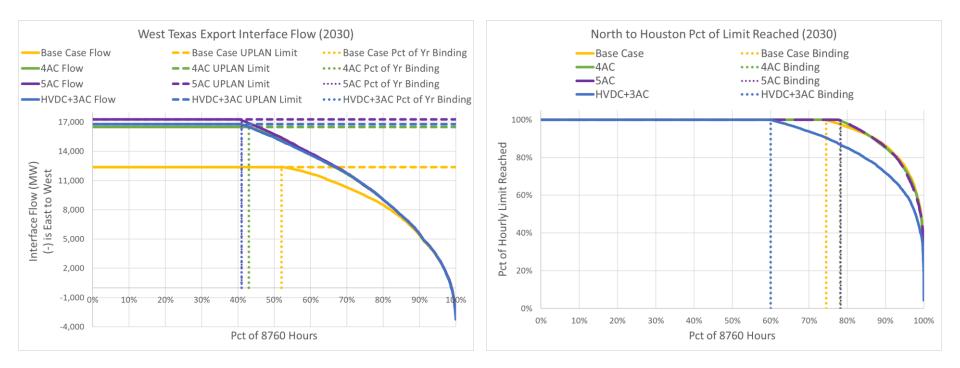
(2). A low impedance 345-kV double circuit line is assumed in this assessment

(3). A ~1.5GW VSC-HVDC is assumed in this assessment

(4). Miles represent DCKT AC and HVDC lines



Y2030 Economic Assessment with Improvement Options



- All three tested options improve the WTX transfer capability and Option 2 (1HVDC+3AC) also improves North to Houston Import capability.
- Based on the Y2030 results, WTX export is expected to remain a significant constraint even with system improvements.



Preliminary Results with System Improvements for the Y2030 Condition

• Further improvement of WTX transfer capability may be limited by thermal constraints inside and outside WTX.

| Comparison | Option 1 (4 AC) | Option 2 (1HVDC+3AC) | Option 3 (5AC) |
|---|--------------------|-------------------------|-------------------|
| Estimated WTX Transfer Capability in VSAT (GW) | 18.3 | 18.6 | 19.2 |
| Estimated Production Cost Savings (\$M) | 670 | 808 | 774 |
| Congestion in DFW | Decreased | Decreased | Decreased |
| Congestion in Western S.A. | Resolved | Resolved | Resolved |
| Congestion on Houston Import | Increased | Decreased | Increased |
| Congestion behind WTX interface ⁽¹⁾ | Increased | Increased | Increased |



(1). Local thermal constraints within WTX

Thank you! Questions?

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