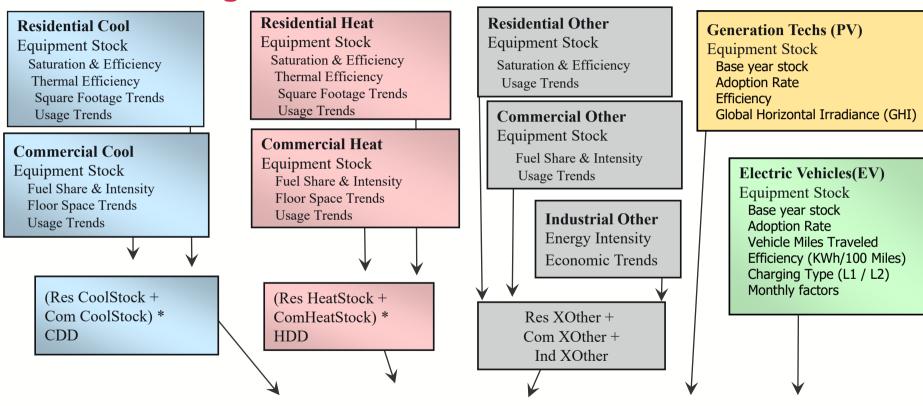


#### **SAE Modeling Framework**

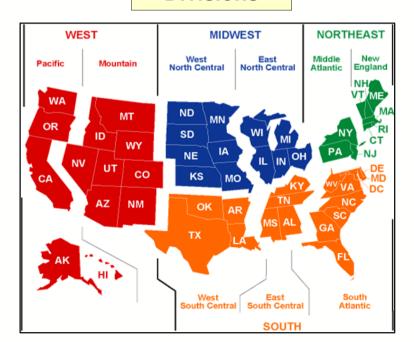


 $Energy_m = a + b_c \times XCool_m + b_h \times XHeat_m + b_o \times XOther_m - b_q \times GenTech_m + b_e \times EV_m + e_m$ 

#### **EIA Regional End Use Forecasts**

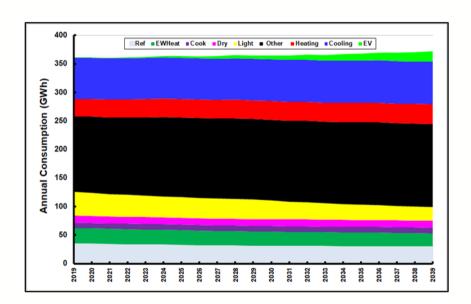
- » The U.S. Energy Information Administration develops a detailed end-use forecast for nine U.S. census divisions every year.
- » Each year, Itron mines the forecast database for:
  - Number of households
  - Number of appliances
  - End-use consumption
  - End-use saturations
  - End-use average stock efficiency
- » Residential
  - 3 housing types
  - 11 end-uses
- » Commercial
  - 11 building types
  - 10 end-uses

US Census Divisions



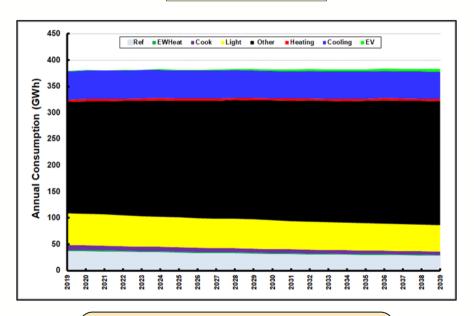
#### **Annual End Use Forecasts**

#### Residential



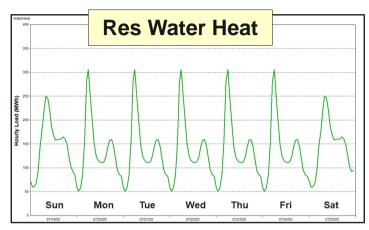
Residential End Use forecasts are applied their corresponding hourly profiles and scaled.

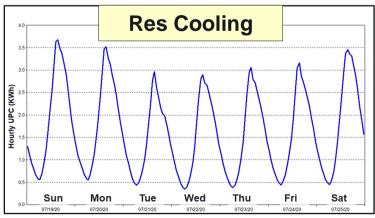
#### **Commercial**

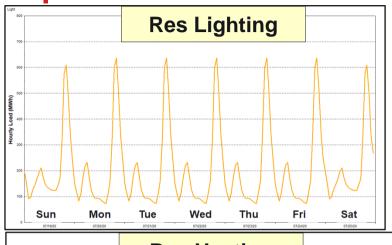


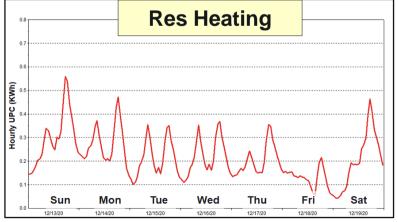
Commercial End Use forecasts are applied their corresponding hourly profiles and scaled.

Residential End Use Shape examples









#### **Areas for Improvement**

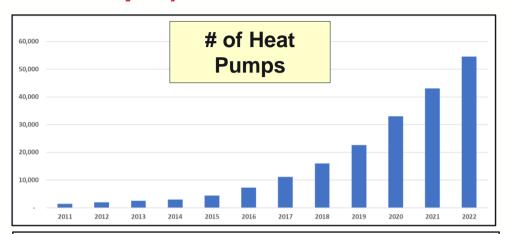
- » Utilities must continue to maintain their models with localized data:
  - End Use Saturation, Efficiency, Unit Electric Consumption (UEC)
  - Integrate behavioral impacts driven by economics, price, and locational data to transition into the "new normal".
  - Integrate New Technologies (Solar PV, Battery Storage, EVs)
  - Track Sector-level (Res, Com, Ind, Ag, etc.) forecasts daily using AMI data.
- » Building Electrification requires deeper end use segmentation into technologies and measures.
- » Transportation Electrification requires further segmentation.
  - Passenger Vehicles
  - Fleet Vehicles
  - Public Charging infrastructure

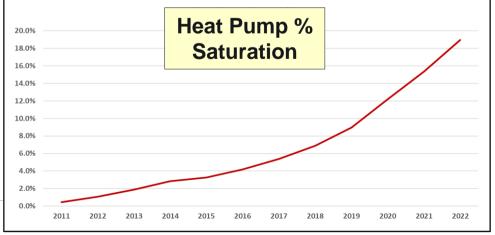
## **Building Electrification**

#### **Heat Pump Market (Vermont Example)**

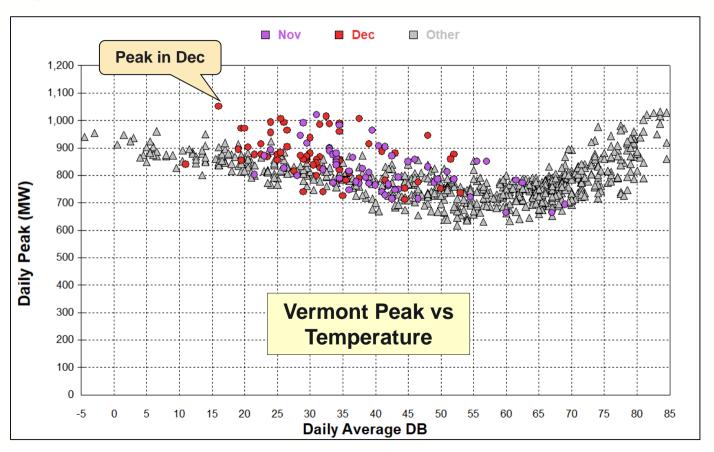
» Approximately 55,000 installed heat pumps, equating to 17% saturation in 2022.

» Saturation increased from 5% to 17% in four years



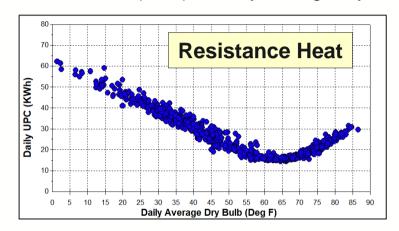


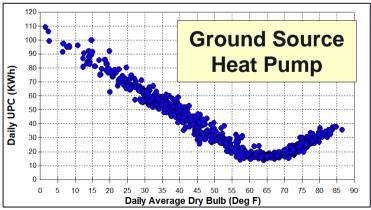
### **Building Electrification (Heat Pump Impacts)**

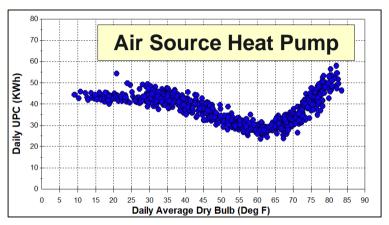


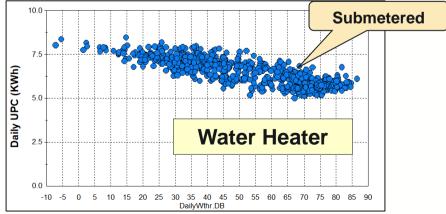
#### **Residential Heating Equipment Impacts**

Use / Customer (KWh) vs Daily Average Dry Bulb Temperature (Deg F)







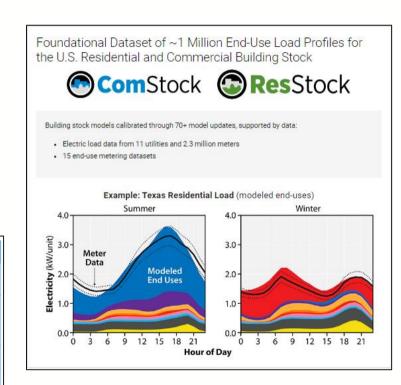


#### NREL ResStock & ComStock

End-Use Load Profiles for the U.S. Building Stock

- » End Use Load Profiles for the US Building Stock.
- » 1,000s–100,000s of statistically representative physics-based building energy models
- » DOE-funded, NREL-developed models of the U.S. building stock

	Commercial	Residential
Models Run (per weather year)	350,000 buildings	550,000 dwelling units
Representing	64% of U.S. commercial building stock per CBECS	137 million U.S. homes  Excludes AK, HI, PR
Building Types	14	5
End Uses	19	49



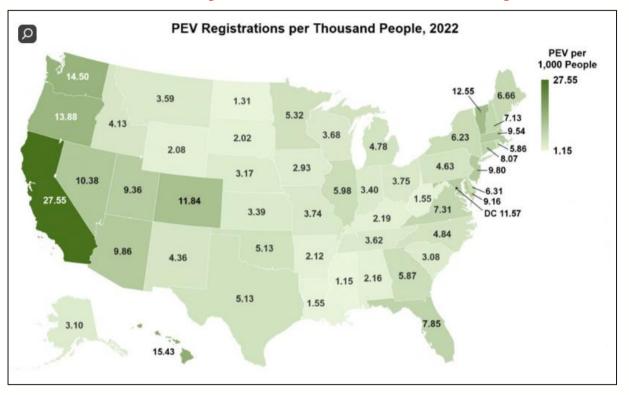
#### Res Stock: End Use Saving Shapes (EUSS)

- » Basic enclosure
- » Enhanced enclosure
- » Heat pumps, min-efficiency, electric backup
- » Heat pumps, high-efficiency, electric backup
- » Heat pumps, min-efficiency, existing heating as backup
- » Heat pump water heaters
- » Whole-home electrification, min-efficiency
- » Whole-home electrification, high efficiency
- » Whole-home electrification, high efficiency + basic enclosure package
- » Whole-home electrification, high efficiency + enhanced enclosure package

Unique Shapes by Building Electrification measure

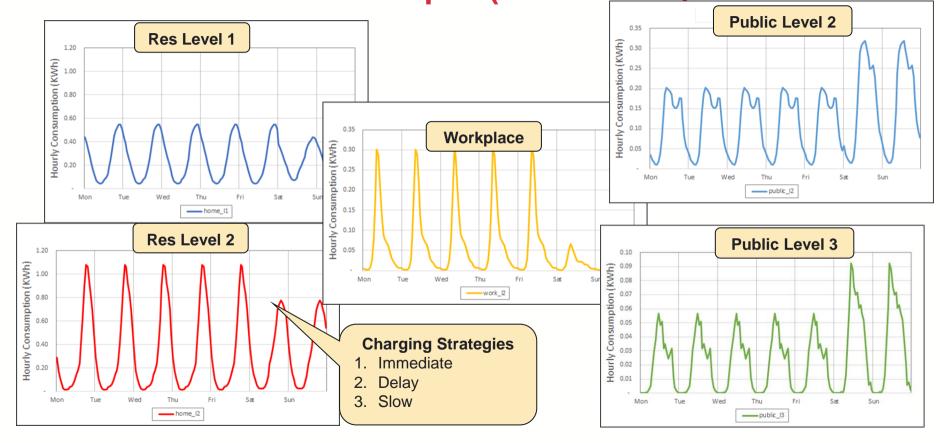
# Electric Vehicles: Passenger Vehicles

#### **EV** Adoption rates vary across the country



Sources: Experian Automotive, Argonne National Laboratory, US Census Bureau

NREL / DOE EV Load Shapes (EVI-Pro Lite)



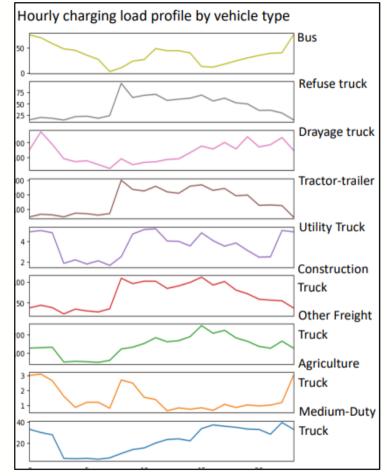
## **Electric Vehicles: Fleet Vehicles**

#### Fleet Vehicle Electrification

- » Fleet data are available in California, but not in other parts of the country.
- » Utilities must identify where the current fleets exist (ICE, Diesel, Electric)
  - » Top 50 customers are well monitored.
  - » Medium Large Customer fleets must be identified and mapped to the distribution network.
- » Identify the type of fleet and their electrification plans with the goal of approximating Vehicle Miles Traveled (VMT)
  - » Light-Duty Sedan
  - » Medium-Duty Truck
  - » Agriculture Truck
  - » Construction Truck
  - » Utility Truck
  - » Tractor-Trailer
  - » Drayage Truck
  - » Bus

#### **EV Fleet Shapes**

- » EV Fleet Shape data are limited.
- » Lawrence Berkeley National Labs (LBNL) HEAVY-LOAD application produces shapes.
- » There are shapes available by Fleet segment on the California Energy Commission website.



Source: CEC Medium and Heavy-Duty Vehicle Load Shapes (ca.gov)



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Itron

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